PLAN-IT

Funds Distribution & Resource Authorization

What is PLAN-IT?

PLAN-IT is the Resource Authorization, Funds Distribution and Funds Status focused module of the Interactive Comptroller Workbench suite. It is designed with the primary goal of managing the distribution of your official Department of the Navy 2168-1 Resource Authorizations and measuring budget execution progress against Phasing Plans and other key benchmarks.

How does it work?

PLAN-IT is continuously updated with **authoritative data** from your feeder systems. Once we obtain access to your desired data sources through System Authorization Access Request forms (SAAR-N), we will set up the data feeds and host the data in a government approved cloud environment. We will then model and join your data from the disparate sources and interface this data with PLAN-IT.

Why do I need it?

PLAN-IT will help you view and manage your funds across all budget categories and lines of accounting with special funds included. PLAN-IT also provides the capability to generate and distribute 2168-1 Resource Authorizations to lower echelon commands. Historical execution data modeled within PLAN-IT will support your planning and phasing events. Managerial reports and scorecards will allow for the comparison of execution rates to phasing plans, provide a status of funds, alert you to any abnormal conditions, and more!

What exactly do I buy?

PLAN-IT is a one year product offering accessed directly through your web browser. There is no hardware or software to buy. You will also have access to a dedicated functional and technical **service desk**. You will be virtually connected to a specialized team of analysts prepared to answer any and all of your questions.

PLAO-IT will:

- Help you manage the distribution of 2168–1 Resource Authorizations
- Help you formulate and analyze Phasing Plans
- Measure budget execution against Phasing Plans
- Provide real time General Ledger and Funds Status views
- Provide a platform to analyze what-if budgeting and Phasing Plan scenarios





Contact us to learn more and to see PLAN-IT in action!





